

FEC Form 3X Substitute Sheet

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The following committee has filed a Report of Receipts and Expenditures covering more than one reporting period:

Amendment Indicator: A

Committee Name: DYNEGY INC. POLITICAL ACTION COMMITTEE

Identification No#: C00350363

Report Type: M4

Coverage Dates: 03/01/2002 To 03/31/2002

Report Date: 08/23/2002

Please see the report for: MS-T

At microfilm location: 22991654665